



**CAROLINA PREMIER**  
— SPEECH THERAPY —  
IMPROVING COMMUNICATION AND CHANGING LIVES

## CLIENT INTAKE FORM

Thank you for selecting Carolina Premier Speech Therapy for your care! We kindly ask that you complete this form prior to your initial evaluation. If possible, please mail this packet prior to your evaluation so that the clinician can review it.

### GENERAL INFORMATION

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_

Address: \_\_\_\_\_ Home Phone: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_

I prefer to be contacted via: \_\_\_\_\_ Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Email

Emergency Contact (name, phone number) \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Family Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Never Married \_\_\_\_\_ Married (Spouse's Name \_\_\_\_\_)

\_\_\_\_\_ Divorced \_\_\_\_\_ Separated \_\_\_\_\_ Widowed

List any children (names, gender, ages): \_\_\_\_\_

What language(s) do you speak: \_\_\_\_\_ Primary Language \_\_\_\_\_

What is the highest form of education you received: \_\_\_\_\_

**MEDICAL HISTORY**

Indicate if you currently have, or have had, any of the following:

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Brain Injury (Year_____) | <input type="checkbox"/> Heart murmur        | <input type="checkbox"/> Crohn's disease |
| <input type="checkbox"/> Diabetes                 | <input type="checkbox"/> Pneumonia           | <input type="checkbox"/> Colitis         |
| <input type="checkbox"/> Hearing Loss             | <input type="checkbox"/> Pulmonary embolism  | <input type="checkbox"/> Anemia          |
| <input type="checkbox"/> High Blood Pressure      | <input type="checkbox"/> Asthma              | <input type="checkbox"/> Jaundice        |
| <input type="checkbox"/> High Cholesterol         | <input type="checkbox"/> Emphysema           | <input type="checkbox"/> Hepatitis       |
| <input type="checkbox"/> Cancer (type) _____      | <input type="checkbox"/> Stroke (Year_____)  | <input type="checkbox"/> Dementia        |
| <input type="checkbox"/> Leukemia                 | <input type="checkbox"/> Epilepsy (seizures) | <input type="checkbox"/> Rheumatic fever |
| <input type="checkbox"/> Meningitis               | <input type="checkbox"/> Cataracts           | <input type="checkbox"/> Tuberculosis    |
| <input type="checkbox"/> Ear Infections           | <input type="checkbox"/> Kidney disease      | <input type="checkbox"/> HIV/AIDS        |
| <input type="checkbox"/> Heart problems           | <input type="checkbox"/> Kidney stones       |  |

Other medical conditions (please list):

Please list major hospitalizations/surgeries and indicate approximate dates. \_\_\_\_\_

Please list any medications you are taking. \_\_\_\_\_

Please list any known allergies (medications, foods, latex, seasonal, etc.). \_\_\_\_\_

If your hearing has been evaluated please state when, where, and the results of the evaluation.

If your vision has been evaluated please indicate when, where, and the results of the evaluation.

Do you currently see any specialists (physician, audiologist, psychologist, neurologist, etc.)? Please list.

Please describe your biggest speech, language, or cognitive concerns.

Please describe your expectations/goals for receiving speech therapy services. \_\_\_\_\_

Have you ever received speech therapy services? If so, please list when you were seen. \_\_\_\_\_

Do you require supervision/have difficulty with any of the following:

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Getting Dressed | <input type="checkbox"/> Laundry                | <input type="checkbox"/> Transportation      |
| <input type="checkbox"/> Toileting       | <input type="checkbox"/> Managing money (bills) | <input type="checkbox"/> Grocery Shopping    |
| <input type="checkbox"/> Cooking         | <input type="checkbox"/> Time Management        | <input type="checkbox"/> Making Appointments |
| <input type="checkbox"/> Eating          | <input type="checkbox"/> Staying Organized      | <input type="checkbox"/> Cleaning House      |

Please list your hobbies/interests. \_\_\_\_\_

Computer Use:  Never Use     Occasionally Use     Frequently Use

Cellular Phone:  Never Use     Occasionally Use     Frequently Use

Please provide any additional information you think would be helpful to the evaluation and treatment process:

Person completing this form: \_\_\_\_\_ Relationship to Client: \_\_\_\_\_

How did you hear about Carolina Premier Speech Therapy?

- |   |   |
|---|---|
| <input type="checkbox"/> Internet Search/Website                    | <input type="checkbox"/> Friend                       |
| <input type="checkbox"/> Social Media (Facebook, Twitter)           | <input type="checkbox"/> Other (Please specify _____) |
| <input type="checkbox"/> Physician Referral (Please specify: _____) |   |

Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_